



15th Annual Consumer Conference

Four Seasons Hotel - 200 Boylston Street - Boston, MA

Tuesday, June 23rd, 2015

Salon A

Salon B

Phillip's Room

7:15 AM Continental Breakfast and Conference Registration - Ballroom Level, 2nd Floor

8:15AM - 8:50AM	Opening Remarks - Erica L. Moffett, Managing Director, Associate Director of Research, Oppenheimer & Co. Inc. Keynote Presenter - Sarah Quinlan, SVP & Group Head, Market Insights, MasterCard Advisors Salon A&B		
9:05AM - 9:40AM	Sally Beauty Holdings, Inc. (SBH) Christian Brickman, President & CEO Mark J. Flaherty, Senior VP & CFO	Jack in the Box, Inc. (JACK) Lenny Comma, Chairman & CEO Frances Allen, President Jerry Rebel, EVP & CFO	Pool Corporation (POOL) Manuel Perez de la Mesa, President & CEO
9:45AM - 10:20AM	Ulta Salon, Cosmetics & Fragrance, Inc. (ULTA) Mary Dillon, CEO Scott Settersten, CFO	BJ's Restaurants, Inc. (BJRI) Greg Levin, EVP & CFO	Lifetime Brands, Inc. (LCUT) Jeffrey Siegel, Chairman & CEO Larry Winoker, CFO
10:25AM - 11:00AM	Tiffany & Company (TIF) Ralph Nicoletti, EVP & CFO	Kona Grill, Inc. (KONA) Berke Bakay, President & CEO Christi Hing, CFO	Prestige Brands Holdings, Inc. (PBH) Ron Lombardi, CEO
11:05AM - 11:40AM	Ascena Retail Group, Inc. (ASNA) David Jaffe, President & CEO Robb Giammatteo, SVP & CFO	Bravo Brio Restaurant Group, Inc. (BBRG) Saed Mohseni, CEO Jim O'Connor, CFO	Six Flags Theme Parks, Inc. (SIX) John Duffey, CFO
11:45AM - 12:20PM	Zagg, Inc. (ZAGG) Kim Rogers, IR	Perrigo Company (PRGO) Judy Brown, CFO	The Fresh Market, Inc. (TFM) Jeff Ackerman, EVP & CFO

12:25 PM - 1:00 PM Informal Networking Luncheon - *Aujourd'hui Restaurant*

1:05PM - 1:40PM	J.C. Penney Company, Inc. (JCP) Marvin Ellison, President & CEO Ed Record, CFO	Cracker Barrel Old Country Store, Inc. (CBRL) Larry Hyatt, SVP & CFO	SunOpta, Inc. (STKL) Robert McKeracher, CFO
1:45PM - 2:20PM	Destination XL Group Inc. (DXLG) David Levin, President & CEO Peter Stratton, CFO	Sonic Corporation (SONC) Cliff Hudson, Chairman, CEO & President Claudia San Pedro, CFO	Amira Nature Foods (ANFI) Karan A. Chanana Bruce Wacha, CFO Raj Shrestha, Director, Finance & Strategy
2:25PM - 3:00PM	Turtle Beach Corporation Juergen Stark, CEO John Hanson, CFO	Primo Water Corporation (PRMW) Matt Sheehan, President & COO Mark Castaneda, CFO	Omega Protein Corporation (OME) Bret Scholtes, President & CEO Andrew Johannesen, EVP & CFO
3:05PM - 3:40PM	Smart & Final Inc. (SFS) David Hirz, President & CEO Richard Phegley, SVP & CFO	LightInTheBox Holding Co. Ltd. (LITB) Bin Lu, CFO	Planalytics, Inc. Jim Gagne, SVP Mike Manoogian, SVP
3:45PM - 4:20PM	Core-Mark Holding Company, Inc. (CORE) Stacy Loretz Congdon, CFO	Motorcar Parts of America, Inc. (MPAA) David Lee, CFO	

4:30PM **Oppenheimer Private Reception - *Aujourd'hui Restaurant*.**

1-on-1 Meetings Only:

Carter's, Inc. (CRI) - Richard Westenberger, CFO
Hain Celestial Group, Inc. (HAIN) - Pat Conte, SVP
Staples, Inc. (SPLS) - Christine Komola, CFO

For conference details and to register please visit our website:

<http://www.opco.com/conferences/consumer15>

source code: summer15

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**Oppenheimer will host a Fun/Healthy Run on Wednesday morning at 6am. If you are interested, look for Michael Tamas in the Four Seasons Lobby.*



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Wednesday, June 24th, 2015

	<u>Salon A</u>	<u>Salon B</u>	<u>Phillip's Room</u>
7:15 AM	Continental Breakfast and Conference Registration - Ballroom Level, 2nd Floor		
8:15AM - 8:50AM	Gamestop Corporation (GME) Rob Lloyd, CFO	Domino's Pizza, Inc. (DPZ) Jeff Lawrence, VP - Finance & Treasurer	Tupperware Brands Corporation (TUP) Rick Goings, Chairman & CEO
9:05AM - 9:40AM	CarMax, Inc (KMX) Katharine Kenny, VP, IR	American Eagle Outfitters (AEO) Mary Boland, CFO Michael Rempell, COO & Executive VP Jennifer Foyle, Global Brand President of Aerie Chad Kessler, Global Brand President of American Eagle	SUPERVALU Inc. (SVU) Bruce Besanko, EVP & CFO
9:45AM - 10:20AM	Lowe's Companies, Inc. (LOW) Bob Hull, CFO Mike McDermott, Chief Merchandising Officer Tiffany Mason, VP, Finance & Treasurer	Denny's Corporation (DENN) John Miller, CEO Mark Wolfinger, EVP, CAO & CFO Robert Verostek, VP, FPA & IR	Diamond Foods, Inc. (DMND) Ray Silcock, EVP & CFO
10:25AM - 11:00AM	AutoZone, Inc. (AZO) Tom Newbern, SVP, Retail & Commercial Operations	Darden Restaurants, Inc (DRI) Gene Lee, CEO Brad Richmond, CFO Rick Cardenas, SVP	FreshPet (FRPT) Richard Thompson, CEO Dick Kassar, CFO Scott Morris, CMO
11:05AM - 11:40AM	Spectrum Brands, Inc. (SPB) David Prichard, VP, Investor Relations	Buffalo Wild Wings (BWLD) James Schmidt, COO	Crown Crafts, Inc. (CRWS) Olivia Elliott, VP & CFO
11:45AM - 12:20PM	Vector Group, LTD (VGR) Ron Bernstein, Chairman & CEO Bryant Kirkland, CFO	China Distance Education Holdings Limited (DL) Mark Marostica, Co-CFO	Mattress Firm Holding Corporation (MFRM) Alex Weiss, CFO
Working lunch - buffet available in Aujourd'hui Restaurant; boxed lunches available in Aujourd'hui Restaurant and Governor's Room			
12:25PM - 1:00PM	Flowers Foods, Inc. (FLO) Steven Kinsey, CFO Brad Alexander, COO	JAKKS Pacific, Inc. (JAKK) Joel Bennett, EVP & CFO	
1:05PM - 1:40PM	Monro Muffler Brake, Inc. (MNRO) Robert Gross, Executive Chairman	Darling Ingredients Inc. (DAR) Randall Stuewe, Chairman & CEO John Muse, CFO	

1-on-1 Meetings Only:

Bob Evans (BOBE) - Mark Hood, Interim CEO and CFO
Carter's, Inc. (CRI) - Richard Westenberger, CFO
Children's Place, Inc. (PLCE) - Anurup Pruthi, CFO
Hibbett Sports, Inc. (HIBB) - Jeff Rosenthal, CEO, Scott Bowman, CFO

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